

PREMIUM GUIDE E-BOOK

Your ITIN Is Approved. Here's What It Unlocks.

A practical guide for non-resident founders to use their ITIN for taxes, U.S. credit, bank accounts, payment processors, stock trading, and smarter global business setup.



File U.S. Taxes Legally

File federal and state returns as a non-resident and stay compliant.



Build U.S. Credit

Qualify for credit cards and start building your U.S. credit history.



Open U.S. Bank Accounts

Access U.S. banking solutions for your personal and business needs.



Access Global Opportunities

Use your ITIN to work with U.S. payment processors, invest in U.S. stocks, and scale your global business.

What's inside this master **playbook**

A step-by-step guide from IRS-certified ITIN support to banking, credit, and payment readiness.

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Official IRS CAA Credential



02



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Exclusive ITIN Pricing & Reviews



Why Corpulate's official **IRS CAA** status matters

As an IRS Certified Acceptance Agent (CAA), Corpulate helps verify your identity documents in person, so you don't have to mail your original passport to the IRS.



Keep Original Passport



Faster Document Review



Guided Submission Support



IRS CERTIFIED ACCEPTANCE AGENT (CAA)

OFFICIAL CAA CREDENTIAL

Why Corpulate's IRS CAA role matters

As a Certifying Acceptance Agent (CAA), Corpulate helps eligible applicants prepare and verify ITIN application documents so they can submit a complete and accurate application to the IRS.



Identity document review

We review your identity documents to confirm they meet IRS requirements.



Form W-7 guidance

We help you complete Form W-7 correctly and ensure your documents are in order.



Original passport stays with you

You don't have to mail your original passport to the IRS.



IRS processing remains the final step

We verify your documents, and you then submit your application to the IRS for final processing.



Corpulate states: it is listed as an IRS acceptance agent in Pakistan.

Verify current status through the official IRS directory before relying on this claim.



Passport Protection



Guided Review



Submission Support

THE REQUIREMENTS

Requirements for your ITIN application

Prepare these 6 items so Corpulate can review and prepare your Form W-7 package smoothly.



Scanned Copy of Passport

REQUIRED

Full-color scan of the passport bio-data page with all 4 corners visible.



LLC & EIN Documents

IF AVAILABLE

Articles of Organization and IRS EIN confirmation (e.g., CP575 or 147C).



Phone Number

REQUIRED

Active direct contact number for verification and updates.



Email Address

REQUIRED

Primary email for forms, signatures, updates, and tracking.



Residential Address

REQUIRED

Complete physical home address in your country of residence.



Signatures & Business Details

REQUIRED

Wet-ink signature on Form W-7 and a short note about your business or income activity.

THE PROCESS

How Corpulate certifies & submits your ITIN application

1



2



3



4



Apply & Upload

Complete our process and upload your documents.

CAA Verification

Our IRS Certified Acceptance Agent reviews your Form W-7 package.

IRS Submission

We submit your application to the IRS as a CAA.

Receive CP565

You receive your ITIN confirmation letter (CP565) from the IRS.

EIN VS. ITIN



EIN

Your business tax ID for your LLC or corporation.



ITIN

Your personal U.S. tax ID for tax filing and identity verification.

PASSPORT SCANNING

Passport scanning guide

The IRS checks passport scan quality carefully. Follow these rules before sending your document.

**CORRECT** (صحیح)

All 4 natural round corners visible.

**WRONG** (غلط)

Cropped edges / cut corners may lead to rejection.



English scanning guidelines

- 1 Keep round corners visible.
- 2 Do not crop or trim edges.
- 3 Scan both full pages.
- 4 Use high resolution & clarity.
- 5 Send as high-quality PDF or JPEG.



اردو ہدایات

- 1 تمام چاروں قدرتی گول کونے نظر آنے چاہئیں۔
- 2 کناروں کو کاٹیں یا تراشیں نہیں۔
- 3 پاسپورٹ کے دونوں صفحات مکمل اسکین کریں۔
- 4 اعلیٰ معیار اور واضح اسکین استعمال کریں۔
- 5 اعلیٰ معیار کی PDF یا JPEG فائل بھیجیں۔



Important note: blurry, cropped, or auto-trimmed passport scans can delay review.

THE BENEFITS

What your **ITIN** unlocks

Your ITIN helps non-resident founders file taxes, build U.S. credit, open accounts, and grow with more confidence.



File U.S. Taxes Legally

File federal and state returns as a non-resident and stay compliant.



Build U.S. Credit

Qualify for credit cards and start building your U.S. credit history.



Open Bank Accounts

Access U.S. banking solutions for your personal and business needs.



Accept Payments

Use your ITIN with the right setup for Stripe, PayPal, and more.



Claim Treaty Benefits

Support tax documentation and potentially reduce withholding where applicable.



Work Remotely

Run parts of your U.S. business infrastructure without needing an SSN.

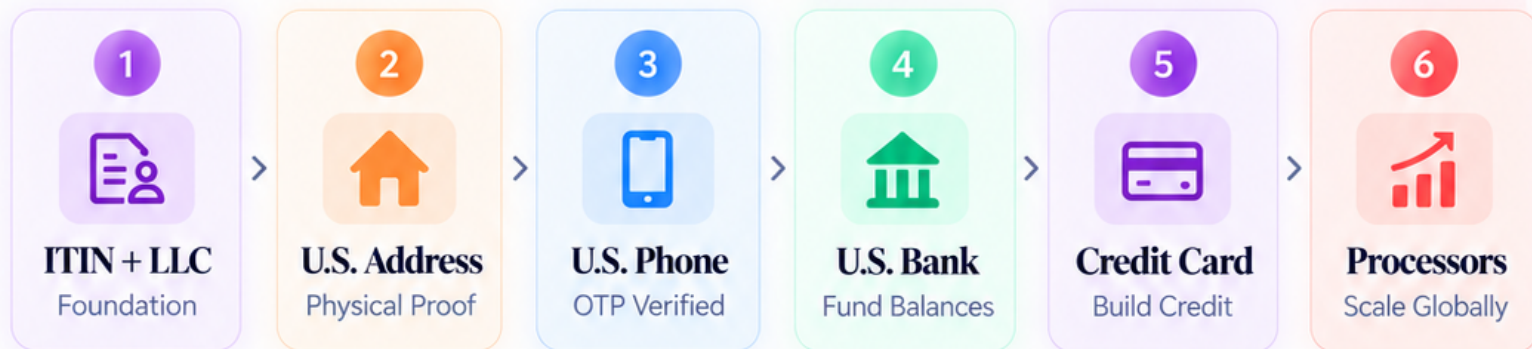


Bonus: With the right setup, your ITIN can also support access to IRS records, banking, credit, and payment systems.

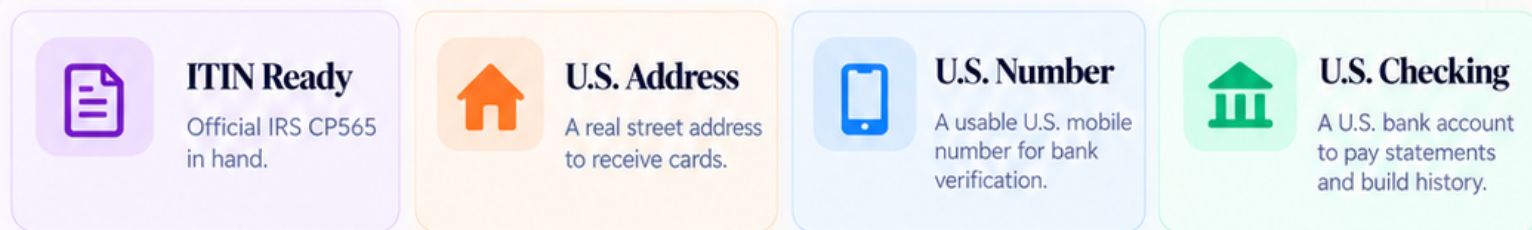
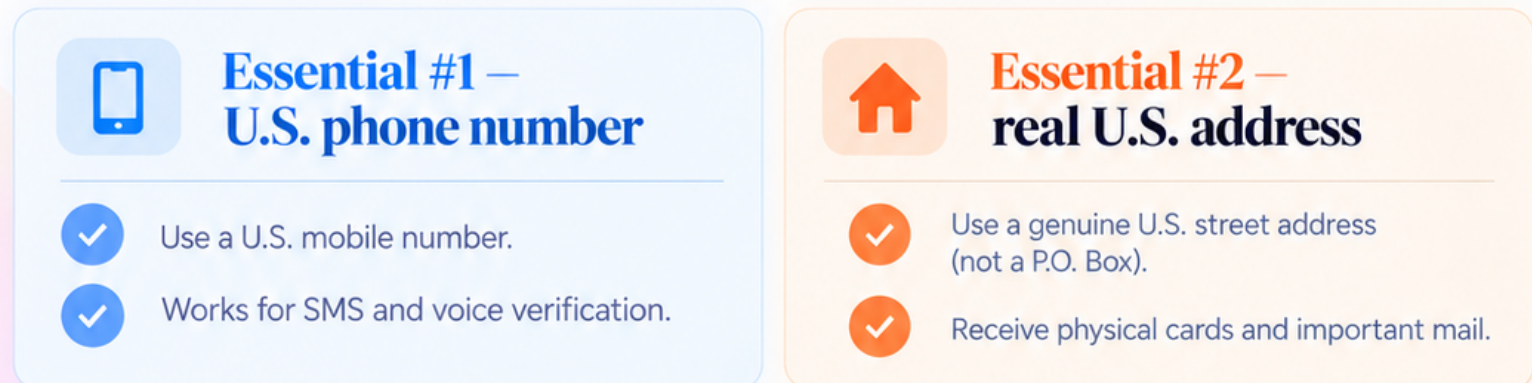
PREMIUM GUIDE E-BOOK

The 6-step financial roadmap

Follow these steps in the right order for smoother approvals and fewer rejections.



Before applying for any U.S. credit card: the 4 things you need first



U.S. CREDIT

U.S. credit cards for **ITIN** holders

Start with beginner-friendly options, then grow into stronger relationships and higher limits.

Tier-1 Premier

American Express

- ✓ **Why it fits:** Accepts ITIN for many cards.
- ! **Watch for:** Requires a U.S. address.

Tier-1 Bank

Capital One

- ✓ **Why it fits:** ITIN-friendly starter and growth cards.
- ! **Watch for:** Some products may require U.S. residency.

Relationship

Chase & Bank of America

- ✓ **Why it fits:** Stronger approval chances with a bank relationship.
- ! **Watch for:** Policies and requirements can vary.

Newcomer Pick

Zolve Classic

- ✓ **Why it fits:** Built for global newcomers with an easy onboarding flow.
- ! **Watch for:** Check country eligibility and support terms.

Starter Cards

Firstcard & Petal

- ✓ **Why it fits:** Helpful for beginners building credit.
- ! **Watch for:** Confirm current address and account requirements.

Guaranteed Start

OpenSky Secured Visa

- ✓ **Why it fits:** Secured card with a low-entry setup.
- ! **Watch for:** Higher fees than traditional cards.

A simple **12-month** playbook



Months 1-3
Get a starter card and pay on time.



Months 4-6
Build your history and check for offers.



Months 7-12
Consider upgrading to better cards.



Golden rule
Keep utilization low (ideally below 30%).

U.S. BANKING OPTIONS

Physical & virtual **U.S.** banking

Build a practical mix of stability, remote access, and cross-border flexibility.

**Capital One Bank****Physical Bank**

Founder-friendly checking and savings with wide U.S. access.

**Chase & Bank of America****Physical Bank**

Large nationwide banks with strong branch networks and established products.

**Citibank****Physical Bank**

Global reach and solid banking solutions for personal and business needs.



MERCURY

Mercury**U.S. Business**

Modern online business banking for startups and global founders.

**Relay Financial****U.S. Business**

Simple business banking with multiple accounts and strong controls.

**Slash Banking****U.S. Business**

Online business banking designed for international founders and remote companies.

**Airwallex****Global Fintech**

Cross-border accounts and payments for global businesses.

**Wise****Multi-Currency**

Hold, send, and receive money in multiple currencies with low fees.

**Why physical U.S. banks matter**

Physical banks can strengthen stability and credibility, and help establish future credit relationships.

**A practical dual-bank stack**

One U.S. business bank + one physical U.S. bank can create stronger redundancy, more flexibility, and fewer disruptions.

PAYMENTS & COMPLIANCE

Processors, **stocks** & key tax dates

Use your ITIN together with your U.S. business setup for payments, investing, and compliance.

**Stripe**

For online payments and payouts.

**PayPal Business**

Account control and verification.

**Square**

For invoicing and point-of-sale.

**Authorize.net**

For merchant processing.



U.S. **stock** trading as a non-resident

With an ITIN and Form W-8BEN, you can invest in U.S. stocks, ETFs, and Treasuries while managing treaty withholding where applicable.

**InteractiveBrokers***charles* **SCHWAB**
INTERNATIONAL

Key U.S. **federal** tax dates

DATE	FORM(S)
March 16, 2026	Forms 1065 & 1120-S
April 15, 2026	Form 5472 / Pro-Forma 1120 / Form 1120
June 15, 2026	Form 1040-NR
October 15, 2026	Extended 1040-NR / 1120 / 5472



ITIN support options

USE CODE
CORPULATE30**\$99**with LLC
Formation Package**\$120**Standalone U.S. ITIN
ApplicationWhatsApp & phone
+1 (850) 680-3202Email
contactus@corpulate.comWebsite
www.corpulate.com